



Hello and welcome to Dr. Liz Cruz Partners in Digestive Health. As the owner and founder of this practice, I just wanted to say thank you for coming in today and trusting my team and I with your journey to digestive health! We've been serving patients since 2007 and I'm constantly reflecting about the mission we have here at our practice. I feel so passionately about it that I want to share it with you.

At Dr. Liz Cruz Partners in Digestive Health we are in the business of partnering with our patients to deliver world-class traditional GI medical evaluations combined with a proven holistic approach that eliminates fear and accelerates life-long health and wellness.

If you feel this is for you, welcome! We wouldn't be here without you and you are what make this journey special to all of us! We are going to work hard with you to provide the best experience we know how. For those of you that are new to our practice below is a brief explanation of what's in store for you. For those of you that have been with us for a while we want to inform you of some changes we are making to improve your experience in working with us.

Everything you come in for will start with an in-office visit with one of our highly trained and experienced Nurse Practitioners. They will see you in consult and determine what tests and procedures need to be run to assist you on your journey to digestive health. Some of the tests and procedures will be traditional and some will be more holistic. We want you to know that we are offering you the best of the best to get to the bottom of your symptoms as soon as possible.

When you check out from your in-office appointment, tests and procedures will be scheduled or ordered and you will also be asked to schedule a follow-up appointment here in the office to review all of your results. **WE WILL NO LONGER BE CALLING OR MAILING RESULTS. WE FIND THAT HAVING A FACE-TO-FACE APPOINTMENT TO REVIEW RESULTS AND NEXT STEPS LEADS TO BETTER OUTCOMES.**

All GI procedures will be performed by myself or one of my partners. Once all your results from all tests and procedures are received, we will discuss them with you during your follow-up appointment. At that time we will offer you a traditional approach to healing along with a more holistic approach. It is up to you to decide what you'd like to pursue. Please know we will never push anything on you, we just want to make sure you have all options available to you.

We have also implemented many new communication tools to better serve you. We are incorporating automated voice and text messages for appointment reminders, along with using the patient portal for more efficient communication. Once you are registered with the practice, you will receive a login id and password sent to your email so you can access the portal. **IF YOU ARE A LONG TIME PATIENT OF OURS AND HAVEN'T TAKEN ADVANTAGE OF THIS COMMUNICATION TOOL, WE STRONGLY SUGGEST TALKING WITH OUR RECEPTIONIST AND GETTING THE EMAIL RESENT TO YOU.** By using the portal, you no longer have to call the office, leave a message and wait for a response. We're looking forward to you taking advantage of this amazing tool!

We hope you enjoy the new journey as none of this would be possible without you.

Thank you. Thank you. Thank you.

Dr. Liz Cruz

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Sign Here Acknowledging Receipt

623-772-6999 623-772-6444 support@drlizcruz.com

4110 N. 108th Avenue, Ste 105, Phoenix, AZ 85037  
drlizcruz.com



**Patient Registration**

PATIENT INFORMATION - the person being seen by the doctor

Last Name \_\_\_\_\_ First \_\_\_\_\_ Initial \_\_\_\_\_
Home Address \_\_\_\_\_ Zip \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_
Mailing address \_\_\_\_\_ Zip \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_
Email \_\_\_\_\_ I am willing to receive emails from Dr. Liz Cruz? Yes / No
Home Phone \_\_\_\_\_ Cell or Pager \_\_\_\_\_ Primary Care Physician \_\_\_\_\_
Patient's Relationship to Policyholder (circle one) Self / Spouse / Child / Other
Date of Birth \_\_\_\_\_ Patient Sex \_\_\_\_\_ Male \_\_\_\_\_ Female
Patient's Social Security \_\_\_\_\_ Patient Language Preference: \_\_\_\_\_
Patient's Race: (circle one) American Indian / Alaska Native / Asian / African American / Native Hawaiian / Hispanic / White / Pacific Islander / Other / Refuse to Report
Patient's Marital Status: (circle one) Married / Single / Widowed / Legally Separated / Divorced / Other
Patient's Employer \_\_\_\_\_ Occupation \_\_\_\_\_
Address \_\_\_\_\_ Zip \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Phone \_\_\_\_\_
Preferred Pharmacy Name: \_\_\_\_\_ Cross Streets/City: \_\_\_\_\_

GUARANTOR INFORMATION - the person who carries the insurance policy or is responsible for payment

Last Name \_\_\_\_\_ First \_\_\_\_\_ Initial \_\_\_\_\_
Home Address \_\_\_\_\_ Zip \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_
Home Phone \_\_\_\_\_ Cell or Pager \_\_\_\_\_ Email Address \_\_\_\_\_
Social Security \_\_\_\_\_ Date of Birth \_\_\_\_\_
Mailing address \_\_\_\_\_ Zip \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_
Guarantor Employer \_\_\_\_\_ Occupation \_\_\_\_\_
Address \_\_\_\_\_ Zip \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Phone \_\_\_\_\_
Primary Insurance \_\_\_\_\_ ID# \_\_\_\_\_ Group# \_\_\_\_\_
Secondary Insurance \_\_\_\_\_ ID# \_\_\_\_\_ Group# \_\_\_\_\_
Guarantor for Secondary? \_\_\_\_\_ Social Security \_\_\_\_\_
Date of Birth \_\_\_\_\_ Mobile Phone \_\_\_\_\_

I authorize release of any medical information necessary to process Medicare and/or any insurance claims. I authorize payment of medical benefits to Dr. Liz Cruz Partners in Digestive Health. I understand I am responsible for any deductibles, co-payments, co-insurance or amounts not covered by the Insurance carrier. I also understand if I receive a screening colonoscopy some insurances pay differently depending on what is found during the procedure. It is my responsibility to contact my insurance company directly regarding questions pertaining to this. In the event that my account is assigned to a collection agency, I agree to pay an additional collection fee of 25% of the outstanding balance assigned to the collection agency. I also agree to pay any interest on the principal balance, court cost and attorney fees associated with the collection of my account. In addition, I am aware that if I cannot attend a scheduled appointment I must call at least 24 hours in advance to avoid a \$20 no show fee. If I cannot attend a scheduled procedure, I must call at least 5 business days in advance to avoid a \$250 cancellation / rescheduling fee.

\_\_\_\_\_  
Patient Signature Date Staff Initials

P 623-772-6999 F 623-772-6444 E support@drlizcruz.com

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**Contact Information**

**I may be contacted in the following manner (circle all that apply):**

- OK to leave message with detailed information: Home Work Cell No
- OK to send mail to: Home Work No
- OK to text my cell: Cell Number: \_\_\_\_\_ No

**Those who may receive information regarding me:**

The first person on this list will be your emergency contact (please provide a phone number other than your home)  
You must have at least one person on this list.

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone # \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone # \_\_\_\_\_

Do you have an advanced directive for Healthcare (living will or medical Power of Attorney)?

If yes, we are required to have a copy on file. \_\_\_\_\_ Copy Received \_\_\_\_\_ Copy Requested

**Acknowledgement of Receipt of Privacy Notice**

*Original to be maintained in patient's permanent medical record.*

I acknowledge that the office's Notice of Privacy Practices has been made available to me.

\_\_\_\_\_  
Patient or legally authorized individual signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name if signed on behalf of the patient

\_\_\_\_\_  
Relationship (legal guardian, personal rep., etc.)

**Notification of Outpatient Practice & Practice Policy**

I understand that through Dr. Liz Cruz Partners in Digestive Health, Dr. Elizabeth Cruz has established an outpatient practice. I understand that if I were to be hospitalized for any digestive related issue (not including issues relating to procedures performed by Dr. Cruz directly) I will be seen by the physician on call at that particular hospital and not Dr. Cruz.

Out of respect for our providers and the large number of patients we care for on a daily basis we have implemented the following cancellation / rescheduling policy. If you cancel or reschedule a procedure or in-office appointment 3 times in a row you will be discharged from the practice.

In addition, we strive to treat all patients with the utmost care and respect. We request the same respect from our patients. We will not tolerate verbal abuse, profanity or any other form of disrespect to the members of our team. This behavior will be grounds for immediate discharge from the practice.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

**Emergency Medical Care Notice**

If you feel any of your symptoms have worsened at any time after your office visit YOU are responsible for obtaining Emergency Medical Care at the nearest emergency room. If YOU choose not to seek prompt medical care for your symptoms, please be advised we are not responsible for the outcome. I have read and understood the information on emergency services provided above and agree to seek emergency medical care if my symptoms worsen. If I choose not to seek prompt medical care, I will not hold my provider responsible in any capacity for the outcome.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date



**Patient Intake Form**

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Date: \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Who is your primary doctor? \_\_\_\_\_ Referring Physician? \_\_\_\_\_

Reason for seeing a Gastroenterologist: \_\_\_\_\_

Have you had a \_\_\_\_\_ Colonoscopy or \_\_\_\_\_ Sigmoidoscopy done in the past 10 years? Yes No  
If yes, what year was it performed? \_\_\_\_\_ Anything found? \_\_\_\_\_

Have you had an Upper Endoscopy done in the past 10 years? Yes No  
If yes, what year was it performed? \_\_\_\_\_ Anything found? \_\_\_\_\_

Has anyone in your immediate family been diagnosed with colon cancer or polyps? Yes No  
If yes, please explain: \_\_\_\_\_

Have you ever seen a cardiologist? Yes No If yes, who? \_\_\_\_\_ How often? \_\_\_\_\_

Have you ever seen a pulmonologist? Yes No If yes, who? \_\_\_\_\_ How often? \_\_\_\_\_

**Medications:**

Do you take pain / arthritis medication such as **ASPIRIN OR NSAIDS** (Ibuprofen, Naproxen, Aleve, Motrin, Advil)? Yes No  
If yes, please name medication & frequency: \_\_\_\_\_

Do you take **BLOOD THINNERS** (Eliquis, Xarelto, Pradaxa, Brilinta, Coumadin, Warfarin, Heparin, Lovenox, Plavix)? Yes No  
If yes, please name medication & frequency: \_\_\_\_\_

Please list other medications you are taking (include "over-the-counter" medicine and doses if possible)  
\_\_\_\_\_  
\_\_\_\_\_

**Preferred Lab:** (please circle one) Sonora Quest Lab Corp. Other \_\_\_\_\_

**Allergies to Medicine:**

Are you allergic to any medication? Yes No  
If yes, please name medications & reactions: \_\_\_\_\_

Date of Last Flu Vaccine: \_\_\_\_\_

**CURRENT SYMPTOMS:** (check all that apply)

- |   |   |  |   |
|---|---|--|---|
| <input type="checkbox"/> Abdominal pain   | <input type="checkbox"/> Change in bowel habits | <input type="checkbox"/> Black, tarry stool    | <input type="checkbox"/> Food sticking in esophagus |
| <input type="checkbox"/> Nausea           | <input type="checkbox"/> Diarrhea               | <input type="checkbox"/> Gas / bloating        | <input type="checkbox"/> Painful swallowing         |
| <input type="checkbox"/> Vomiting         | <input type="checkbox"/> Constipation           | <input type="checkbox"/> Heartburn             | <input type="checkbox"/> Jaundice                   |
| <input type="checkbox"/> Bloody vomiting  | <input type="checkbox"/> Rectal bleeding        | <input type="checkbox"/> Acid reflux           | <input type="checkbox"/> Abnormal liver tests       |
| <input type="checkbox"/> Fevers           | <input type="checkbox"/> Blood in stool         | <input type="checkbox"/> Belching/Burping      | <input type="checkbox"/> Anemia                     |
| <input type="checkbox"/> Chills           | <input type="checkbox"/> Blood on toilet paper  | <input type="checkbox"/> Indigestion           | <input type="checkbox"/> Stool incontinence         |
| <input type="checkbox"/> Loss of appetite | <input type="checkbox"/> Hemorrhoids            | <input type="checkbox"/> Lactose intolerance   |   |
| <input type="checkbox"/> Weight loss      | <input type="checkbox"/> Anal pain              | <input type="checkbox"/> Difficulty swallowing |   |



**PAST MEDICAL/SURGICAL HISTORY** (check all that apply)

- |   |   |   |  |
|---|---|---|--|
| <input type="checkbox"/> None                       | <input type="checkbox"/> Emphysema/COPD         | <input type="checkbox"/> Hemophilia               | <input type="checkbox"/> Fatty liver             |
| <input type="checkbox"/> High Blood Pressure        | <input type="checkbox"/> Valley Fever           | <input type="checkbox"/> GERD/Acid Reflux         | <input type="checkbox"/> Diverticulosis          |
| <input type="checkbox"/> Heart Attack/MI            | <input type="checkbox"/> Tuberculosis           | <input type="checkbox"/> Barrett's Esophagus      | <input type="checkbox"/> Diverticulitis          |
| <input type="checkbox"/> Heart Disease/Stents       | <input type="checkbox"/> Sleep Apnea            | <input type="checkbox"/> Hiatal Hernia            | <input type="checkbox"/> Anemia                  |
| <input type="checkbox"/> Elevated Cholesterol       | <input type="checkbox"/> Lung Clots             | <input type="checkbox"/> Stomach / Duodenal Ulcer | <input type="checkbox"/> Depression              |
| <input type="checkbox"/> Heart Valve Problem/Murmur | <input type="checkbox"/> Diabetes Mellitus      | <input type="checkbox"/> Celiac Disease           | <input type="checkbox"/> Anxiety Disorder        |
| <input type="checkbox"/> Congestive Heart Failure   | <input type="checkbox"/> Seizure Disorder       | <input type="checkbox"/> Helicobacter Pylori      | <input type="checkbox"/> Bipolar Disorder        |
| <input type="checkbox"/> Atrial Fibrillation        | <input type="checkbox"/> Stroke/TIA             | <input type="checkbox"/> Irritable Bowel (IBS)    | <input type="checkbox"/> Schizophrenia           |
| <input type="checkbox"/> Heart Arrhythmia           | <input type="checkbox"/> Alzheimer's Disease    | <input type="checkbox"/> Crohn's Disease          | <input type="checkbox"/> Arthritis               |
| <input type="checkbox"/> Blood Transfusions         | <input type="checkbox"/> Parkinson's Disease    | <input type="checkbox"/> Ulcerative Colitis       | <input type="checkbox"/> Osteoporosis            |
| <input type="checkbox"/> Pacemaker/Defibrillator    | <input type="checkbox"/> Thyroid Disease        | <input type="checkbox"/> Pancreatitis             | <input type="checkbox"/> Fibromyalgia            |
| <input type="checkbox"/> Asthma                     | <input type="checkbox"/> Bleeding Disorder      | <input type="checkbox"/> Hepatitis                | <input type="checkbox"/> HIV/AIDS                |
| <input type="checkbox"/> Lupus                      | <input type="checkbox"/> Kidney problems        | <input type="checkbox"/> Hemodialysis             | <input type="checkbox"/> Liver Cirrhosis         |
| <input type="checkbox"/> History of Colon Polyps    | <input type="checkbox"/> Tubaligation           | <input type="checkbox"/> Stomach ulcer surgery    | <input type="checkbox"/> Rectal prolapse surgery |
| <input type="checkbox"/> Removal of tonsils         | <input type="checkbox"/> C-section              | <input type="checkbox"/> Hemorrhoidectomy         | <input type="checkbox"/> Coronary bypass         |
| <input type="checkbox"/> Removal of gallbladder     | <input type="checkbox"/> Prostate surgery       | <input type="checkbox"/> Inguinal hernia repair   | <input type="checkbox"/> Heart valve replacement |
| <input type="checkbox"/> Removal of appendix        | <input type="checkbox"/> Thyroid surgery        | <input type="checkbox"/> Abdominal hernia repair  | <input type="checkbox"/> Pacemaker placement     |
| <input type="checkbox"/> Hiatal hernia repair       | <input type="checkbox"/> Lung surgery           | <input type="checkbox"/> Total knee replacement   | <input type="checkbox"/> Defibrillator (AICD)    |
| <input type="checkbox"/> Removal of uterus          | <input type="checkbox"/> Gastric bypass surgery | <input type="checkbox"/> Total hip replacement    |  |
| <input type="checkbox"/> Removal of ovary/ovaries   | <input type="checkbox"/> Colon surgery          | <input type="checkbox"/> Bladder suspension       |  |
| <input type="checkbox"/> Cancer, type(s): _____     |   |   |  |

**PLEASE LIST OTHER MEDICAL/SURGICAL HISTORY THAT MAY HAVE NOT BEEN LISTED:**

\_\_\_\_\_

\_\_\_\_\_

**Social History/Marital Status:**

- Single     Married     Divorced     Separated     Widowed

Your occupation: \_\_\_\_\_ Retired  Unemployed  Disabled

Do you / have you ever used tobacco?  Yes  No    Packs per day? \_\_\_\_\_ Years? \_\_\_\_\_ Date Quit? \_\_\_\_\_

Do you use alcohol?  Yes  No     Beer  Wine  Liquor    How often? \_\_\_\_\_ How much? \_\_\_\_\_

Have you ever used street drugs?  Yes  No    Type \_\_\_\_\_ Last use \_\_\_\_\_

**FAMILY HISTORY**

Does anyone in **YOUR FAMILY** have the following illnesses? Check all that apply and write in the relationship of family member, ie. Mother, maternal aunt, paternal uncle, sister.

- |  |   |   |  |
|--|---|---|--|
| <input type="checkbox"/> Colon polyps              | <input type="checkbox"/> Stomach cancer             | <input type="checkbox"/> Liver cancer                   | <input type="checkbox"/> Ulcerative Colitis  |
| <input type="checkbox"/> Colon cancer              | <input type="checkbox"/> Small bowel cancer         | <input type="checkbox"/> Pancreatic cancer              | <input type="checkbox"/> Celiac Disease      |
| <input type="checkbox"/> Rectal cancer             | <input type="checkbox"/> Esophageal cancer          | <input type="checkbox"/> Crohn's Disease                | <input type="checkbox"/> Gallbladder Disease |
| <input type="checkbox"/> Uterine / Cervical cancer | <input type="checkbox"/> Skin cancer (ie. Melanoma) | <input type="checkbox"/> Other Cancer (please describe) |  |

**I certify that the above information is correct to the best of my knowledge. I will not hold my doctor or any member of her/his staff responsible for any errors or omissions that I may have made in the completion of this form.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_